

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 11, 2015

REGISTRATION NO.: 26585

BONDS ISSUED BY: Everton R-III School District

AMOUNT OF ISSUE: \$855,000.00 (Series 2015)

COUNTY: Dade

DATE OF ISSUE: May 12, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements to the high school and old elementary building including replacement of windows, installation of heating, ventilation and air conditioning systems, drop ceilings and lighting, roof repairs and replacement; and to the extent funds are available, complete other repairs and renovation improvements to the facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 15,000.00	03/01/2016 *
	20,000.00	03/01/2017 *
	20,000.00	03/01/2018 *
	35,000.00	03/01/2019 *
	45,000.00	03/01/2020 *
1.250 %	135,000.00	03/01/2020
	40,000.00	03/01/2021 *
	40,000.00	03/01/2022 *
	40,000.00	03/01/2023 *
2.000 %	120,000.00	03/01/2023
	50,000.00	03/01/2024 *
	50,000.00	03/01/2025 *
2.500 %	100,000.00	03/01/2025
	50,000.00	03/01/2026 *
	50,000.00	03/01/2027 *
	50,000.00	03/01/2028 *
	50,000.00	03/01/2029 *
	50,000.00	03/01/2030 *
	50,000.00	03/01/2031 *
	50,000.00	03/01/2032 *
	50,000.00	03/01/2033 *
	50,000.00	03/01/2034 *
	50,000.00	03/01/2035 *
5.000 %	500,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2021, and thereafter may be called for redemption and payment prior to maturity, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$912,230.00

INTEREST RATE: 3.528%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$10,523,199.00

INDEBTEDNESS: (Including this issue) \$855,000.00

NOTICE OF ELECTION: Published in The Vedette on March 26, 2015 and April 2, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 211 No - 147

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable